NCF National Christian Foundation®

Investment pool recommendation form

Investing the balance in your Giving Fund is wise stewardship. You may invest it for stability of principal or for potential growth and more giving. Funds with a balance of $125,000 or more may access additional investment options, including alternative investments.

If you'd like to learn more about NCF's investment pools, contact your local NCF team, or explore the investments available to you at **ncfgiving.com/investments.**

Please select one or more investment pools below and indicate the percentages you desire for each pool, totaling 100%.

_____ % Stable Capital Pool: Stable value, maintains a consistent $1 net asset value (diversified securities)
_____ % Fixed Income Pool: Stable returns (100% fixed income securities)
_____ % Balanced Growth Pool: Moderate growth (~60% global equities & 40% fixed income securities)
_____ % Equity Pool: Aggressive growth (100% global equities)

100% TOTAL

Note: Changes to your investment options may be made once every 30 days.

SIGNATURES

Primary fundholder signature (required) _____ Date _____

Additional fundholder signature (required) _____ Date _____

Fund name _____ Fund # _____

Address _____ Email _____

City _____ State _____ Zip _____