

Separately managed account (SMA) gift notification form

Please use this form to notify our team at National Christian Foundation (NCF) of the following gift of stocks, mutual funds, and/or cash in to its separately managed account (SMA). Send your completed form to NCF's SMA team at sma@ncfgiving.com or fax us at **(888) 427-2864**.

Receiving brokerage firm: _____

Brokerage account number: _____

Contact person: _____

Contact email/phone: _____

GIFT DETAILS

Delivering account registration title: _____

Securities gifted to SMA account:

POSTED DATE	# OF SHARES	TICKER SYMBOL/CUSIP	SECURITY DESCRIPTION

Cash gifted to SMA account:

Amount: _____ Posted date: _____