NCF National Christian Foundation®

LOI for giving stocks and mutual funds

Use this LOI (letter of intent) to inform National Christian Foundation (NCF) of your decision to make a contribution of publicly traded securities, such as stocks, mutual funds, and/or cash through your brokerage account. Please send the completed LOI to NCF via email, mail, or fax. For important instructions, brokerage account information, and current email, mailing address, and fax details, visit **ncfgiving.com/stock-instructions.**

LETTER OF INTENT (LOI)

Account title (individual, joint, trust, corporate, LLC, or other) | Email address

Street address | Phone number

Name of delivering broker | Anticipated date of transfer

Account number with delivering firm (required only if submitting to brokerage as transfer authorization)

NCF fund name | NCF fund number

Please indicate the brokerage account which will receive the transferred shares:

☐ Fidelity (National Financial Services) ☐ Schwab and Co ☐ Merrill Lynch

Please indicate which assets you intend to irrevocably transfer:

☐ Cash contributions: $____________ ☐ Stocks, mutual funds, or other publicly traded assets listed below:

SYMBOL/TICKER	SECURITY DESCRIPTION	EXACT NUMBER OF SHARES*	APPROXIMATE $ VALUE

*Please initiate the transfer based on the number of shares and not the dollar value since security values may fluctuate. Shares are to be transferred in kind and are not to be liquidated. If more than five positions are being transferred, please attach an additional sheet with the full list of positions to the LOI.

Total approximate $ value: __________________________

This is my written LOI to irrevocably transfer ownership of the assets specified in this form to National Christian Charitable Foundation, Inc. I understand that any contribution, once accepted by NCF, represents an irrevocable contribution to National Christian Charitable Foundation, Inc. and is not refundable to me for any reason.

Giver 1: Full name (please print) | Giver 2: Full name (please print)

Giver 1: Signature | Date | Giver 2: Signature | Date