



GIVING STRATEGY™

Wealth & resources

Discovery exercises to help you make the most
of the resources God has entrusted to you





Quiet reflections

I have a wise and intentional plan to honor God with my resources.

I have a clear understanding of how much it costs to fund my desired lifestyle and how much to give away.

I use charitable strategies to minimize taxes and maximize giving.

I give from all categories of my net worth, like cash, stock, private equity, and real estate.

I prioritize my giving in budget planning.

I give my time and
influence to causes
I care about.

What feels challenging or unfamiliar?

God has created you with a unique set of resources to share with the world. Use the space below to record your personal inventory of abundance.

My testimony, talents,
and physical, mental,
and spiritual gifts

My work, volunteering, and hobbies

My wealth, time, influence,
and knowledge

Prayerfully consider which resources God wants you to use as part of your Giving Strategy to fund the needs of your favorite causes. Circle the resources you would consider giving.

Unlocking opportunities

For more than 40 years, our team at NCF has helped individuals and families increase their giving capacity through gifts of non-cash assets, which have greater potential tax advantages. We come alongside your existing team of financial professionals, attorneys, accountants, and other advisors to help you create a strategic plan for your giving.

Look at the list below and circle any non-cash assets you may be interested in giving. Which would you like to explore with your NCF team?

Publicly traded stock and certain restricted shares

Commercial or residential real estate, rental property or raw land

Ownership in a privately held business – like partnerships, C corps, S corps, LLCs

Tangible items such as precious metals, crops, or crypto currency

Money owed to you through loan notes

Retirement assets, like IRAs, 401(k)s, or pension plans

Whole, universal or variable life insurance

Interests in private equity or hedge funds

Rights like patents and copyrights that generate royalty income or can be sold/transferred

Natural resource rights that generate royalties or lease payments



Discover your Giving Strategy

If you enjoyed this guide, you'll love the other four editions (Biblical foundation, Causes & passions, Family, and Legacy) as you explore your Giving Strategy at NCF and pursue God's story for your generosity.



Learn more at
ncfgiving.com/givingstrategy →

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